

## Offering Memorandum: Part II of Offering Document (Exhibit A to Form C)

ACME AtronOmatic, Inc  
111 W Jefferson St Ste 200  
Orlando, FL 32801  
<https://myradar.com>

Up to \$1,234,998.00 in Common Stock at \$3.00  
Minimum Target Amount: \$15,000.00

A crowdfunding investment involves risk. You should not invest any funds in this offering unless you can afford to lose your entire investment.

In making an investment decision, investors must rely on their own examination of the issuer and the terms of the offering, including the merits and risks involved. These securities have not been recommended or approved by any federal or state securities commission or regulatory authority. Furthermore, these authorities have not passed upon the accuracy or adequacy of this document.

The U.S. Securities and Exchange Commission does not pass upon the merits of any securities offered or the terms of the offering, nor does it pass upon the accuracy or completeness of any offering document or literature.

These securities are offered under an exemption from registration; however, the U.S. Securities and Exchange Commission has not made an independent determination that these securities are exempt from registration.

## Company:

**Company:** ACME AtronOmatic, Inc  
**Address:** 111 W Jefferson St Ste 200, Orlando, FL 32801  
**State of Incorporation:** DE  
**Date Incorporated:** July 05, 2023

## Terms:

### Equity

**Offering Minimum:** \$15,000.00 | 5,000 shares of Common Stock  
**Offering Maximum:** \$1,234,998.00 | 411,666 shares of Common Stock  
**Type of Security Offered:** Common Stock  
**Purchase Price of Security Offered:** \$3.00  
**Minimum Investment Amount (per investor):** \$399.00

*\*Maximum number of shares offered subject to adjustment for bonus shares. See Bonus info below.*

### Voting Rights of Securities Sold in this Offering

**Voting Proxy.** Each Subscriber shall appoint the Chief Executive Officer of the Company (the "CEO"), or his or her successor, as the Subscriber's true and lawful proxy and attorney, with the power to act alone and with full power of substitution, to, consistent with this instrument and on behalf of the Subscriber, (i) vote all Securities, (ii) give and receive notices and communications, (iii) execute any instrument or document that the CEO determines is necessary or appropriate in the exercise of its authority under this instrument, and (iv) take all actions necessary or appropriate in the judgment of the CEO for the accomplishment of the foregoing. The proxy and power granted by the Subscriber pursuant to this Section are coupled with an interest. Such proxy and power will be irrevocable. The proxy and power, so long as the Subscriber is an individual, will survive the death, incompetency and disability of the Subscriber and, so long as the Subscriber is an entity, will survive the merger or reorganization of the Subscriber or any other entity holding the Securities. However, the Proxy will terminate upon the closing of a firm-commitment underwritten public offering pursuant to an effective registration statement under the Securities Act of 1933 covering the offer and sale of Common Stock or the effectiveness of a registration statement under the Securities Exchange Act of 1934 covering the Common Stock.

### Investment Incentives & Bonuses\*

#### Loyalty Bonus Perk

As you previously signed up for Acme's TTW, you are eligible for 5% additional bonus shares.

## **Combo/Avid Investor Perk**

Invest \$399+ (minimum investment) within the first two weeks and receive 5% bonus shares

Invest \$1,000+ within the first two weeks and receive 7% bonus shares

Invest \$2,500+ within the first two weeks and receive 10% bonus shares

Invest \$5,000+ within the first two weeks and receive 12% bonus shares

Invest \$10,000+ within the first two weeks and receive 15% bonus shares

## **Volume-based Perks**

Tier 1 Perk — Invest \$1000+ and receive MyRadar T-shirt & subscription (worth \$20/yr or thereabouts).

Tier 2 Perk — Invest \$5,000+ receive MyRadar hat and mug & 3% bonus shares

Tier 3 Perk — Invest \$10,000+ and receive Zoom call with founder & exec team and MyRadar umbrella & 5% bonus shares

Tier 4 Perk — Invest \$15,000+ and receive a SatelliteSelfie(tm), a picture over your house from the first operational satellite (Your face will not be visible in the photo but it will be taken at a time and date where you can go out in your front yard and look up), and a MyRadar rain jacket 7% bonus shares

Tier 5 Perk — Invest \$20,000+ and receive Personalized video weather forecast for your location done by our meteorologist & 9% bonus shares

Tier 6 Perk — Invest \$30,000+ and receive name inscribed on the satellite & 11% bonus shares

Tier 7 Perk — Invest \$50,000+ and receive Dinner with the founder and executive team, including domestic airfare and hotel to Orlando & 13% bonus shares

Tier 8 Perk — Invest \$75,000+ and receive Invite to watch a US-based launch with the founders. Includes first class (domestic) airfare and hotel & 15% bonus shares

Tier 9 Perk — Invest \$100,000+ and have a satellite named after you (Limited to 150, since there are only 150 planned satellites) & 17% bonus shares

*\*In order to receive perks from an investment, one must submit a single investment in the same offering that meets the minimum perk requirement. Bonus shares from perks will not be granted if an investor submits multiple investments that, when combined, meet the perk requirement. All perks occur when the offering is completed.*

*Crowdfunding investments made through a self-directed IRA cannot receive non-bonus share perks due to tax laws. The Internal Revenue Service (IRS) prohibits self-dealing transactions in which the investor receives an immediate, personal financial*

*gain on investments owned by their retirement account. As a result, an investor must refuse those non-bonus share perks because they would be receiving a benefit from their IRA account.*

### **The 10% StartEngine Owners' Bonus**

ACME AtronOmatic, Inc. will offer 10% additional bonus shares for all investments that are committed by investors that are eligible for the StartEngine Crowdfunding Inc. OWNeR's bonus.

This means eligible StartEngine shareholders will receive a 10% bonus for any shares they purchase in this offering. For example, if you buy 100 shares of Common Stock at \$3.00 / share, you will receive 110 shares of Common Stock, meaning you'll own 110 shares for \$300. Fractional shares will not be distributed and share bonuses will be determined by rounding down to the nearest whole share.

This 10% Bonus is only valid during the investors eligibility period. Investors eligible for this bonus will also have priority if they are on a waitlist to invest and the company surpasses its maximum funding goal. They will have the first opportunity to invest should room in the offering become available if prior investments are canceled or fail.

Investors will receive the highest single bonus they are eligible for among the bonuses based on the amount invested and time of offering elapsed (if any). Eligible investors will also receive the Owner's Bonus and 5% Loyalty Bonus in addition to the aforementioned bonus.

## **The Company and its Business**

### *Company Overview*

#### **Overview**

ACME AtronOmatic, Inc, is a software development company known for its innovative and user-friendly applications in the fields of weather, climate, and earth observational data. Their primary product, MyRadar, is a mobile application available for iOS, Android, Windows and Xbox, a cutting-edge data visualization and alerting platform that caters to a wide range of users, including outdoor enthusiasts, travelers, general consumers and business customers. The app acts as a distribution platform for all of the company's data and services and is the foundation for its expansion towards offering Software as a Service (SaaS) applications and space-based earth observational data to prosumers, small businesses and enterprise. The company has recently begun launching its own proprietary satellites into low earth orbit (LEO) in order to offer innovative and proprietary earth observational data to its users through the MyRadar platform.

#### **Intellectual Property**

System and Method for Generating Accurate Hyperlocal Nowcasts. U.S. Patent No. 11,561,326 (issued 1/24/23)

Methods and Devices for Earth Remote Sensing Using Stereoscopic Hyperspectral Imaging in the Visible (VIS) and Infrared (IR) Bands. Serial No. 16/925,164 (pending)

Method for Determining Ocean Surface Winds from Synthetic Aperture Radar Satellite Data. Serial No. 18/066,406. (pending).

### *Competitors and Industry*

#### **Competitors**

In the consumer market our competitors include the traditional weather players like The Weather Channel, AccuWeather, and others, but our patented technology and alerting capabilities allow us to offer higher accuracy and reduced latency on weather alerts and other services. In the space market, there are other players like KUVA Space and Planet Labs, but, according to our research, none have the existing user base or broad market reach that the MyRadar app affords us. No company has yet been able to bring affordable and convenient satellite services to consumers and small businesses, and we plan to change that.

#### **Industry**

The technology industry in general is exciting in that innovations come fast and furious and often take society in leaps and bounds farther into the future. Specifically, within the weather industry, advances in artificial intelligence allow us to more accurately predict the weather but also to bring the newly forged information to users in more useful ways that integrate and compliment their day to day lives and operations. By incorporating data from space using advanced sensors and AI computing at the edge, MyRadar expands the breadth of information and alerting services it can uniquely provide. Combining all of this technological wizardry using ubiquitous technologies like mobile apps, augmented reality devices and artificial intelligence, amazing features can be dreamt into reality and applied to everyday experiences.

The tech industry is always moving, with constant innovations shaping our future in exciting ways. This is particularly true in the weather sector where we use artificial intelligence to improve our weather predictions and to deliver this new information to users in a way that fits easily into their daily routines. MyRadar takes this a step further by integrating data from advanced space sensors and edge AI computations, broadening the unique information and alerts we can provide. Using readily accessible technologies like mobile apps, augmented reality, and artificial intelligence, we can turn innovative ideas into practical features for everyday use.

The Software as a Service (SaaS) sector, valued at \$215 billion in 2021, is anticipated to skyrocket to a staggering \$883 billion by 2029. Advances in artificial intelligence and commercial space technologies, some of which are championed by MyRadar, present an agile and innovative company like ours with the opportunity to offer pioneering products and services. We believe we're positioned to serve a currently-underserved niche within this market by delivering data and services through a

consumer-friendly platform. We aim to provide an accessible, seamless pathway to data and services through the MyRadar app that can optimize business operations, reduce risk, and help mitigate the impacts of adverse weather conditions. Moreover, our offerings also contribute to mitigating the effects of climate change, including damage resulting from devastating wildfires.

### *Current Stage and Roadmap*

As the highest-rated weather app of the top 10 apps in the Weather category on the iOS app store, we've built a loyal following of customers who find incredible value in the services we provide. Our app user base continues to grow, and our subscriber count climbs along with it as users see the benefit of supporting our company.

2022, We successfully launched 3 engineering prototype satellites in May of 2022 aboard Rocket Lab's "There And Back Again" mission. Communications were established and imagery and data were sent back to earth, validating the engineering process and the basic platform. This was a valuable experience in that it brought us through the regulatory process as well as the design, engineering and testing phases of satellite construction and launch, and everything in between.

2022, We successfully completed a Phase 1 STTR contract for AFWERX in demonstrating the ability to detect particulates resulting from hypersonic missile launches. This technology will be integrated into MyRadar's satellite constellation for orbital detection, and has civilian use cases in monitoring emissions on the Earth's surface with regard to climate change.

2023, We successfully completed our Phase 1 contract with NOAA to build out and test an engineering prototype of our HORIS constellation for the purpose of detecting and mitigating the effects of wildfires, otherwise known as our Orbital Wildfire Resilience (OWR) project.

2023, Additionally, we were selected for a Phase 1 SBIR contract with the Navy to apply our patented nowcasting technology to cloud cover prediction; once complete, in addition to selling this data service to the Navy, it will help us offer unique products not found with other weather providers - better cloud prediction for aviation, drone use, solar power optimization, skygazing, agriculture, and a laundry list of other applications.

2023, We were chosen as an Early Access Partner by Google to provide our AI-driven road weather prediction feature using their new Android Automotive platform, soon to be available in vehicles by Ford, GM, Volvo, Porsche, and others.

We soft-launched our proprietary road weather and surface conditions forecast system, aka RouteCast. Preparing a full rollout by Winter 2023.

Selected by Google as an Early Access Partner for their Android Automotive vehicle OS, we will deliver RouteCast and other features on this new platform.

Selected as an early-access developer for Galaxy Fold.

Chosen by Casio, Suunto to ship MyRadar on their Android Wear products.

Partnership with the Weather Channel to show our aircraft tracking data on air.

Upcoming products include WeatherWorks Software as a Service products for monitoring and alerting of critical infrastructure, weather-optimized fleet routing and tracking system, including RouteCast, our proprietary road weather and surface conditions forecast. Great for entire fleets or the everyday driver.

ChatGPT integration to allow natural language interaction and planning with our customized weather products.

AR/VR applications for showing weather and data integrated with consumer devices including Apple's upcoming AR/VR product.

Won several Telly awards for our video content production.

## **Future Roadmap**

There has never been a more exciting time to be a part of MyRadar's journey. As we chart the course for the upcoming years, our key objectives are to significantly grow our subscriber base and to introduce an array of innovative Software as a Service (SaaS) products, all of which will be enhanced by our forthcoming orbital satellite constellation. By the end of the year, we'll be introducing these cutting-edge SaaS offerings, all of which will utilize our exclusive data. Bolstered by additional grant support from NOAA, we will be sending the first two trailblazing members of our HORIS satellite constellation into orbit.

Moreover, we're thrilled to share that we're developing a plethora of extraordinary new features for MyRadar. Capitalizing on the latest breakthroughs in AI, natural language models, augmented and virtual reality, we are curating a suite of tools that will empower individuals to navigate their lives and businesses more effortlessly.

## **The Team**

### **Officers and Directors**

**Name:** Andrew Green

Andrew Green's current primary role is with the Issuer.

Positions and offices currently held with the issuer:

- **Position:** CEO, Sole Director  
**Dates of Service:** August, 2009 - Present  
**Responsibilities:** Green formed an Internet-based aviation information services company, which evolved into a software and services company that is today known as ACME AtronOmatic, LLC. The company's primary product is the popular MyRadar weather and environmental. Andy generally oversees the

business and its day to day operations. Salary: \$300K; Equity: 93%

**Name:** Sarvesh Garimella

Sarvesh Garimella's current primary role is with the Issuer.

Positions and offices currently held with the issuer:

- **Position:** CTO & Chief Scientist  
**Dates of Service:** August, 2016 - Present  
**Responsibilities:** Responsible for developing and implementing operational strategies and plans that align with the organization's overall goals and objectives. Salary: 250K, Equity: 7%

## **Risk Factors**

The SEC requires the company to identify risks that are specific to its business and its financial condition. The company is still subject to all the same risks that all companies in its business, and all companies in the economy, are exposed to. These include risks relating to economic downturns, political and economic events and technological developments (such as hacking and the ability to prevent hacking). Additionally, early-stage companies are inherently more risky than more developed companies. You should consider general risks as well as specific risks when deciding whether to invest.

These are the risks that relate to the Company:

### ***Uncertain Risk***

An investment in the Company (also referred to as “we”, “us”, “our”, or the “Company”) involves a high degree of risk and should only be considered by those who can afford the loss of their entire investment. Furthermore, the purchase of any Common Stock should only be undertaken by persons whose financial resources are sufficient to enable them to indefinitely retain an illiquid investment. Each investor in the Company should research thoroughly any offering before making an investment decision and consider all of the information provided regarding the Company as well as the following risk factors, in addition to the other information in the Company's Form C. The following risk factors are not intended, and shall not be deemed to be, a complete description of the commercial, financial, and other risks inherent in the investment in the Company.

### ***Our business projections are only projections***

There can be no assurance that the Company will meet its projections. There can be no assurance that the Company will be able to find sufficient demand for its product or service, that people think it's a better option than a competing product or service, or that we will be able to provide a product or service at a level that allows the Company to generate revenue, make a profit, or grow the business.

***Any valuation is difficult to assess***

The valuation for the offering was established by the Company. Unlike listed companies that are independently valued through market-driven stock prices, the valuation of private companies, especially startups, is difficult to assess, may not be exact, and you may risk overpaying for your investment.

***The transferability of the Securities you are buying is limited***

You should be prepared to hold this investment for several years or longer. For the 12 months following your investment, there will be restrictions on the Common Stock you purchase. More importantly, there are a limited number of established markets for the resale of these securities. As a result, if you decide to sell these securities in the future, you may not be able to find, or may have difficulty finding, a buyer, and you may have to locate an interested buyer when you do seek to resell your investment. The Company may be acquired by an existing player in the industry. However, that may never happen or it may happen at a price that results in you losing money on this investment.

***Your investment could be illiquid for a long time***

You should be prepared to hold this investment for several years or longer. For the 12 months following your investment, there will be restrictions on how you can resell the securities you receive. More importantly, there are limited established markets for these securities. As a result, if you decide to sell these securities in the future, you may not be able to find a buyer. The Company may be acquired by an existing player in the same or a similar industry. However, that may never happen or it may happen at a price that results in you losing money on this investment.

***Terms of subsequent financings may adversely impact your investment***

We will likely need to engage in common equity, debt, or preferred stock financings in the future, which may reduce the value of your investment in the Company. Interest on debt securities could increase costs and negatively impact operating results. Preferred stock could be issued in series from time to time with such designation, rights, preferences, and limitations as needed to raise capital. The terms of preferred stock could be more advantageous to those investors than to the holders of common stock or other securities. In addition, if we need to raise more equity capital from the sale of Common Stock, institutional or other investors may negotiate terms that are likely to be more favorable than the terms of your investment, and possibly a lower purchase price per security.

***Management's Discretion as to Use of Proceeds***

Our success will be substantially dependent upon the discretion and judgment of our management team with respect to the application and allocation of the proceeds of this offering. The Use of Proceeds described below is an estimate based on our current business plan. We, however, may find it necessary or advisable to re-allocate portions of the net proceeds reserved for one category to another, and we will have broad discretion in doing so.

***Projections: Forward Looking Information***

Any projections or forward-looking statements regarding our anticipated financial or operational performance are hypothetical and are based on management's best estimate of the probable results of our operations and may not have been reviewed by our independent accountants. These projections are based on assumptions that management believes are reasonable. Some assumptions invariably will not materialize due to unanticipated events and circumstances beyond management's control. Therefore, actual results of operations will vary from such projections, and such variances may be material. Any projected results cannot be guaranteed.

***The amount raised in this offering may include investments from company insiders or immediate family members***

Officers, directors, executives, and existing owners with a controlling stake in the Company (or their immediate family members) may make investments in this offering. Any such investments will be included in the raised amount reflected on the campaign page.

***Some of our products are still in the prototype phase and might never be operational products***

Developing new products and technologies can be a complex process that involves significant risks and uncertainties. Technical challenges, design flaws, manufacturing defects, and regulatory hurdles can all impact the success of a product or service. It is possible that there may never be new operational products or that the products may never be used to engage in transactions. It is possible that the failure to release new products is the result of a change in business model upon the Company's making a determination that the business model, or some other factor, will not be in the best interest of the Company and its stockholders.

***Developing new products and technologies entails significant risks and uncertainties***

Competition can be intense in many markets, and a failure to keep up with competitors or anticipate shifts in market dynamics can lead to revenue declines or market share losses. We are currently in the research and development stage and have only manufactured a prototype for our service. Delays or cost overruns in the development of our service and failure of the product to meet our performance estimates may be caused by, among other things, unanticipated technological hurdles, difficulties in manufacturing, changes to design, and regulatory hurdles. Any of these events could materially and adversely affect our operating performance and results of operations.

***Quality and Safety of our Product and Service***

The quality of a product or service can vary depending on the manufacturer or provider. Poor quality can result in customer dissatisfaction, returns, and lost revenue. Furthermore, products or services that are not safe can cause harm to customers and result in liability for the manufacturer or provider. Safety issues can arise from design flaws, manufacturing defects, or improper use.

***Minority Holder; Securities with Voting Rights***

The Common Stock that an investor is buying has voting rights attached to them.

However, you will be part of the minority shareholders of the Company and have agreed to appoint the Chief Executive Officer of the Company (the “CEO”), or his or her successor, as your voting proxy. You are trusting in management discretion in making good business decisions that will grow your investments. Furthermore, in the event of a liquidation of our Company, you will only be paid out if there is any cash remaining after all of the creditors of our Company have been paid out.

***You are trusting that management will make the best decision for the company***

You are trusting in management's discretion. You are buying Common Stock as a minority holder, and therefore must trust the management of the Company to make good business decisions that grow your investment.

***This offering involves “rolling closings,” which may mean that earlier investors may not have the benefit of information that later investors have.***

Once we meet our target amount for this offering, we may request that StartEngine instruct the escrow agent to disburse offering funds to us. At that point, investors whose subscription agreements have been accepted will become our investors. All early-stage companies are subject to a number of risks and uncertainties, and it is not uncommon for material changes to be made to the offering terms, or to companies' businesses, plans, or prospects, sometimes with little or no notice. When such changes happen during the course of an offering, we must file an amendment to our Form C with the SEC, and investors whose subscriptions have not yet been accepted will have the right to withdraw their subscriptions and get their money back. Investors whose subscriptions have already been accepted, however, will already be our investors and will have no such right.

***Our new product could fail to achieve the sales projections we expect***

Our growth projections are based on the assumption that with an increased advertising and marketing budget, our products will be able to gain traction in the marketplace at a faster rate than our current products have. It is possible that our new products will fail to gain market acceptance for any number of reasons. If the new products fail to achieve significant sales and acceptance in the marketplace, this could materially and adversely impact the value of your investment.

***We face significant market competition***

We will compete with larger, established companies that currently have products on the market and/or various respective product development programs. They may have much better financial means and marketing/sales and human resources than us. They may succeed in developing and marketing competing equivalent products earlier than us, or superior products than those developed by us. There can be no assurance that competitors will not render our technology or products obsolete or that the products developed by us will be preferred to any existing or newly developed technologies. It should further be assumed that competition will intensify.

***We have existing patents that we might not be able to protect properly***

One of the Company's most valuable assets is its intellectual property. The Company's owns trademarks, copyrights, Internet domain names, and trade secrets. We believe

one of the most valuable components of the Company is our intellectual property portfolio. Due to the value, competitors may misappropriate or violate the rights owned by the Company. The Company intends to continue to protect its intellectual property portfolio from such violations. It is important to note that unforeseeable costs associated with such practices may invade the capital of the Company.

***We have pending patent approval's that might be vulnerable***

One of the Company's most valuable assets is its intellectual property. The Company's intellectual property such as patents, trademarks, copyrights, Internet domain names, and trade secrets may not be registered with the proper authorities. We believe one of the most valuable components of the Company is our intellectual property portfolio. Due to the value, competitors may misappropriate or violate the rights owned by the Company. The Company intends to continue to protect its intellectual property portfolio from such violations. It is important to note that unforeseeable costs associated with such practices may invade the capital of the Company due to its unregistered intellectual property.

***Our trademarks, copyrights and other intellectual property could be unenforceable or ineffective***

Intellectual property is a complex field of law in which few things are certain. It is possible that competitors will be able to design around our intellectual property, find prior art to invalidate it, or render the patents unenforceable through some other mechanism. If competitors are able to bypass our trademark and copyright protection without obtaining a sublicense, it is likely that the Company's value will be materially and adversely impacted. This could also impair the Company's ability to compete in the marketplace. Moreover, if our trademarks and copyrights are deemed unenforceable, the Company will almost certainly lose any potential revenue it might be able to raise by entering into sublicenses. This would cut off a significant potential revenue stream for the Company.

***The cost of enforcing our trademarks and copyrights could prevent us from enforcing them***

Trademark and copyright litigation has become extremely expensive. Even if we believe that a competitor is infringing on one or more of our trademarks or copyrights, we might choose not to file suit because we lack the cash to successfully prosecute a multi-year litigation with an uncertain outcome; or because we believe that the cost of enforcing our trademark(s) or copyright(s) outweighs the value of winning the suit in light of the risks and consequences of losing it; or for some other reason. Choosing not to enforce our trademark(s) or copyright(s) could have adverse consequences for the Company, including undermining the credibility of our intellectual property, reducing our ability to enter into sublicenses, and weakening our attempts to prevent competitors from entering the market. As a result, if we are unable to enforce our trademark(s) or copyright(s) because of the cost of enforcement, your investment in the Company could be significantly and adversely affected.

***The loss of one or more of our key personnel, or our failure to attract and retain other highly qualified personnel in the future, could harm our business***

Our business depends on our ability to attract, retain, and develop highly skilled and qualified employees. As we grow, we will need to continue to attract and hire additional employees in various areas, including sales, marketing, design, development, operations, finance, legal, and human resources. However, we may face competition for qualified candidates, and we cannot guarantee that we will be successful in recruiting or retaining suitable employees. Additionally, if we make hiring mistakes or fail to develop and train our employees adequately, it could have a negative impact on our business, financial condition, or operating results. We may also need to compete with other companies in our industry for highly skilled and qualified employees. If we are unable to attract and retain the right talent, it may impact our ability to execute our business plan successfully, which could adversely affect the value of your investment. Furthermore, the economic environment may affect our ability to hire qualified candidates, and we cannot predict whether we will be able to find the right employees when we need them. This would likely adversely impact the value of your investment.

***The Company is vulnerable to hackers and cyber-attacks***

As an internet-based business, we may face risks related to cybersecurity and data protection. We rely on technology systems to operate our business and store and process sensitive data, including the personal information of our investors. Any significant disruption or breach of our technology systems, or those of our third-party service providers, could result in unauthorized access to our systems and data, and compromise the security and privacy of our investors. Moreover, we may be subject to cyber-attacks or other malicious activities, such as hacking, phishing, or malware attacks, that could result in theft, loss, or destruction of our data, disruption of our operations, or damage to our reputation. We may also face legal and regulatory consequences, including fines, penalties, or litigation, in the event of a data breach or cyber-attack. Any significant disruption or downtime of our platform, whether caused by cyber-attacks, system failures, or other factors, could harm our reputation, reduce the attractiveness of our platform, and result in a loss of investors and issuer companies. Moreover, disruptions in the services of our technology provider or other third-party service providers could adversely impact our business operations and financial condition. This would likely adversely impact the value of your investment.

***The Company may undergo a future change that could affect your investment***

The Company may change its business, management or advisory team, IP portfolio, location of its principal place of business or production facilities, or other change which may result in adverse effects on your investment. Additionally, the Company may alter its corporate structure through a merger, acquisition, consolidation, or other restructuring of its current corporate entity structure. Should such a future change occur, it would be based on management's review and determination that it is in the best interests of the Company.

## Ownership and Capital Structure; Rights of the Securities

### Ownership

The following table sets forth information regarding beneficial ownership of the company's holders of 20% or more of any class of voting securities as of the date of this Offering Statement filing.

| Stockholder Name | Number of Securities Owned | Type of Security Owned | Percentage |
|------------------|----------------------------|------------------------|------------|
| Andrew Green     | 21,700,000                 | Common Stock           | 93.0%      |

### The Company's Securities

The Company has authorized equity stock. As part of the Regulation Crowdfunding raise, the Company will be offering up to 411,666 of Common Stock.

#### *Common Stock*

The amount of security authorized is 23,910,000 with a total of 23,333,333 outstanding.

#### *Voting Rights*

One vote per share. Please see Voting Rights of Securities Sold in this Offering.

#### *Material Rights*

### Voting Rights of Securities Sold in this Offering

Voting Proxy. Each Subscriber shall appoint the Chief Executive Officer of the Company (the "CEO"), or his or her successor, as the Subscriber's true and lawful proxy and attorney, with the power to act alone and with full power of substitution, to, consistent with this instrument and on behalf of the Subscriber, (i) vote all Securities, (ii) give and receive notices and communications, (iii) execute any instrument or document that the CEO determines is necessary or appropriate in the exercise of its authority under this instrument, and (iv) take all actions necessary or appropriate in the judgment of the CEO for the accomplishment of the foregoing. The proxy and power granted by the Subscriber pursuant to this Section are coupled with an interest. Such proxy and power will be irrevocable. The proxy and power, so long as the Subscriber is an individual, will survive the death, incompetency and disability of the Subscriber and, so long as the Subscriber is an entity, will survive the merger or reorganization of the Subscriber or any other entity holding the Securities. However, the Proxy will terminate upon the closing of a firm-commitment underwritten public offering pursuant to an effective registration statement under the Securities Act of 1933 covering the offer and sale of Common Stock or the effectiveness of a registration statement under the Securities Exchange Act of 1934 covering the Common Stock.

### What it means to be a minority holder

As a minority holder of Common Stock of this offering, you have granted your votes by proxy to the CEO of the Company. Even if you were to receive control of your voting rights, as a minority holder, you will have limited rights in regards to the corporate actions of the Company, including additional issuances of securities, company repurchases of securities, a sale of the Company or its significant assets, or company transactions with related parties. Further, investors in this offering may have rights less than those of other investors, and will have limited influence on the corporate actions of the Company.

## **Dilution**

Investors should understand the potential for dilution. The investor's stake in a company could be diluted due to the company issuing additional shares. In other words, when the company issues more shares, the percentage of the company that you own will go down, even though the value of the company may go up. You will own a smaller piece of a larger company. This increase in number of shares outstanding could result from a stock offering (such as an initial public offering, another crowdfunding round, a venture capital round, angel investment), employees exercising stock options, or by conversion of certain instruments (e.g. convertible bonds, preferred shares or warrants) into stock. If the company decides to issue more shares, an investor could experience value dilution, with each share being worth less than before, and control dilution, with the total percentage an investor owns being less than before. There may also be earnings dilution, with a reduction in the amount earned per share (though this typically occurs only if the company offers dividends, and most early stage companies are unlikely to offer dividends, preferring to invest any earnings into the company).

## **Transferability of securities**

For a year, the securities can only be resold:

- In an IPO;
- To the company;
- To an accredited investor; and
- To a member of the family of the purchaser or the equivalent, to a trust controlled by the purchaser, to a trust created for the benefit of a member of the family of the purchaser or the equivalent, or in connection with the death or divorce of the purchaser or other similar circumstance.

## **Recent Offerings of Securities**

We have made the following issuances of securities within the last three years:

- **Name:** Common Stock  
**Type of security sold:** Equity

Final amount sold: \$0.00

Number of Securities Sold: 23,333,333

Use of proceeds: Startup Funds

Date: June 01, 2023

Offering exemption relied upon: Section 4(a)(2)

## Financial Condition and Results of Operations

### Financial Condition

*You should read the following discussion and analysis of our financial condition and results of our operations together with our financial statements and related notes appearing at the end of this Offering Memorandum. This discussion contains forward-looking statements reflecting our current expectations that involve risks and uncertainties. Actual results and the timing of events may differ materially from those contained in these forward-looking statements due to a number of factors, including those discussed in the section entitled "Risk Factors" and elsewhere in this Offering Memorandum.*

### Results of Operations

Circumstances which led to the performance of financial statements:

#### Revenue

Revenue for fiscal year 2022 was \$8,231,946, about flat compared to fiscal year 2021 revenue of \$8,291,021. Ad technology changes from Apple reduced ad revenue year over year by \$1.35 million, however, a changeover in earnest to a subscription revenue model during the 2022 fiscal year resulted in a year-over-year increase of \$707,000 from \$1.94 million in 2021 to \$2.65 million in 2022, a 36% increase. Additionally, an increase in data sales of \$422,500 closed the gap in total sales.

The subscription model has proven to be a successful driver of new growth, and as the revenue is recurring, it accumulates over time. Retention on monthly subscriptions is 94% month over month and on annual subscriptions it's 80% year over year.

#### Expenses

Expenses for fiscal year 2021 were \$7.8 million compared to \$7.6 million in fiscal year 2022. There was an increase in headcount which raised wages and expenses, but a reduction in sales and marketing costs offset this increase.

#### Cost of Sales

Cost of Sales in 2021 was \$4.5M compared to \$4.2M in fiscal year 2022. (These figures exclude costs for developing the new commercial and government sides of the business, executive compensation, and other administrative/operating expenses. They

correspond only to direct costs like cloud computing, salaries, and other expenses directly related to the creation and operation of MyRadar consumer products.) The Cost of Sales decreased marginally between 2021 and 2022 due to less spent on user acquisition.

As a SaaS company, the Cost of Goods Sold was \$0 for both 2021 and 2022 fiscal years.

### **Gross Margins**

Gross Margin for 2021 was \$3.7M (46%) compared to \$3.7M (47%) in fiscal year 2022. (These figures include only revenue from the consumer app business, which historically has been the majority of our business, for comparison with the above Cost of Sales.) The Gross Margins remained steady between 2021 and 2022.

### **Historical results and cash flows:**

The Company is currently in the growth stage and generating revenue. We are of the opinion the historical cash flows will not be indicative of the revenue and cash flows expected for the future as they are expected to increase as new subscribers are brought on board. In addition, once our anticipated HORIS satellite-based earth observation platform comes online, new revenue opportunities may open up for government and enterprise customers. A roadblock to these potential additional revenue streams would be delays in the manufacturing/development of the HORIS satellite. Past cash was primarily generated through advertising and subscription sales within the MyRadar mobile app. Our goal is to increase subscription revenues substantially through aggressive user acquisition campaigns and to open up new revenue streams once the constellation begins deployment.

### **Liquidity and Capital Resources**

**What capital resources are currently available to the Company? (Cash on hand, existing lines of credit, shareholder loans, etc...)**

As of May 26th, 2023, the Company has capital resources in the form of cash of \$316,000, revolving credit lines totaling \$180,000, and lines of credit worth \$300,000.

**How do the funds of this campaign factor into your financial resources? (Are these funds critical to your company operations? Or do you have other funds or capital resources available?)**

We believe the funds of this campaign are not critical to our company operations as we have a consistent stream of revenue, but they will help to fuel more rapid growth in new user subscriptions and shorten the company timeline in bringing products to market.

**Are the funds from this campaign necessary to the viability of the company? (Of the total funds that your company has, how much of that will be made up of funds raised**

**from the crowdfunding campaign?)**

We believe the funds from this campaign are not necessary to the viability of the Company. Of the total funds that our Company has, 10% will be made up of funds raised from the crowdfunding campaign, if it raises its initial funding goal. While the maximum raise for this offering is \$1,235,000, the Company plans to raise up to \$5M in total, across all offerings pursued by the Company.

**How long will you be able to operate the company if you raise your minimum? What expenses is this estimate based on?**

If the Company raises the minimum offering amount, we anticipate the Company will be able to operate indefinitely. This is based on past performance and current revenue and expenses.

As we are cash flow positive (i.e. profitable) and anticipate remaining so after raising funds, both the pre-money and post-money burn rates are \$0.

**How long will you be able to operate the company if you raise your maximum funding goal?**

If the Company raises the maximum offering amount, we anticipate the Company will be able to operate indefinitely.

As we are cash flow positive (i.e. profitable) and anticipate remaining so after raising funds, both the pre-money and post-money burn rates are \$0.

**Are there any additional future sources of capital available to your company? (Required capital contributions, lines of credit, contemplated future capital raises, etc...)**

Currently, the Company has not contemplated additional future sources of capital including. Our primary focus is this current crowdfunding campaign, but we may pursue future sources of capital after our campaign.

## **Indebtedness**

- **Creditor:** SBA Loan  
**Amount Owed:** \$282,015.00  
**Interest Rate:** 9.75%  
**Maturity Date:** November 13, 2028
- **Creditor:** Bluevine Loan  
**Amount Owed:** \$64,313.00

**Interest Rate:** 1.85%

**Maturity Date:** May 31, 2023

- **Creditor:** Line of Credit

**Amount Owed:** \$276,959.00

**Interest Rate:** 23.0%

The Company entered into a Line of Credit agreement during fiscal year 2021. The credit facility size amounts to \$571,215. The interest rate is 23% per annum. The total outstanding balance as of December 31, 2022 and December 31, 2021 was \$276,959 and \$131,874, respectively. The entire balance is classified as current.

- **Creditor:** Andy Green

**Amount Owed:** \$256,569.00

**Interest Rate:** 0.0%

## Related Party Transactions

- **Name of Entity:** Andy Green

**Relationship to Company:** 20%+ Owner

**Nature / amount of interest in the transaction:** From December 31, 2020, through December 31, 2021, the Company loaned \$256,569 to a shareholder Andy Green.

**Material Terms:** The loan bears no interest rate and has no defined maturity date. As of December 31, 2022, and December 31, 2021, the outstanding balance of this loan is \$256,569.

## Valuation

**Pre-Money Valuation:** \$69,999,999.00

### Valuation Details:

ACME AtronOmatic is seeking a pre-money valuation of \$69,999,999.00. This valuation is based on a careful analysis of several key factors that contribute to the company's value proposition. In this analysis, we will discuss the market presence of our app, MyRadar, the revenue growth and scalability of our business model, our innovative product features, profitability, the smallsat constellation project, and the potential for additional subscription revenue through prosumer and enterprise-grade software services.

### A. Market Presence and User Base

MyRadar has achieved a strong market presence, with a lifetime download count of 55 million and 15 million active users. These impressive figures highlight the app's popularity and indicate a well-established and growing user base. The significance of

this user base lies in the potential for further growth, as more users join and engage with the app over time. Sources: [App Store Analytics, Google Play Store Analytics]

These characteristics contribute to the overall value of the company as they represent our established core revenue. In the total PMV calculation, the factor of market presence and user base plays a crucial role. It directly influences the valuation of the company by indicating the potential for revenue generation and future growth. The market presence of the app, MyRadar, is measured by its lifetime download count of 55 million and 15 million active users. We believe these figures reflect the app's popularity and demonstrate that it has already established a strong foothold in the market. We also believe the large user base indicates a significant number of potential customers who have already adopted and engaged with the app.

This crucial role is that these figures represent the popularity and established user base of the app, indicating a significant number of potential customers. The larger the user base, the greater the potential for revenue growth through various channels such as in-app purchases, advertisements, and premium subscription options. The market presence and user base contribute to the overall value of the company by reflecting its revenue-generating potential and future growth prospects.

## **B. Revenue Growth and Scalable Business Model**

Our consistent annual revenue growth, particularly in the recurring subscription revenue, serves as a testament to our robust and scalable business model. This revenue growth indicates that MyRadar is not only attracting new users but also successfully monetizing its user base. The scalability of our business model allows for increased revenue generation as the user base expands.

This crucial role of consistent annual revenue growth, particularly in recurring subscription revenue, serves as a testament to the robust and scalable business model of MyRadar. This revenue growth indicates that the app is not only attracting new users but also successfully monetizing its user base. The scalability of the business model allows for increased revenue generation as the user base expands. The revenue growth contributes to the value of the company by demonstrating its ability to generate sustainable returns and providing a positive outlook for future growth. Therefore, we believe the revenue growth contributes to the value of the company & our PMV calculation.

## **C. Revenue Multiplies**

The current market median revenue multiple for SaaS company valuations is ~8x according to research by S&P Capital IQ. Based on last year's revenue of \$8.23M and preliminary 2023 figures, we believe MyRadar is on track (excluding outside investment figures) to surpass the \$8.75M in revenue required to merit an 8 x \$8.75M = \$70M valuation based on the market multiple. Further, when using the 8x multiplier on our 2022 figures alone, we are able to justify \$65,855,568 of our pre-money valuation for this current funding round.

In addition, factors like our market presence, strong user base, historical revenue growth, scalable business model, innovative product features, profitability, smallsat constellation project, prosumer and enterprise SaaS products, as well as our unique market position and growth potential all contribute to the value of MyRadar; see below for details on how this conclusion was reached.

#### **D. Innovative Product Features**

MyRadar's development pipeline includes innovative and original product features that enhance the app's value proposition. These features are designed to expand the scope of valuable services offered by MyRadar, differentiating it from competitors. The introduction of these new features will attract more users and further engage the existing user base, contributing to the app's growth potential. The development pipeline of MyRadar includes innovative and original product features that enhance the app's value proposition. We believe, these features differentiate MyRadar from competitors and expand the scope of valuable services offered. By introducing new features, MyRadar can attract more users and further engage the existing user base, which contributes to the app's growth potential. The innovative product features represent revenue potential and are a component of the value of the company further justifying our PMV calculation.

#### **E. Profitability & Revenue**

Since its inception, our company has consistently maintained profitability. This financial stability is a strong indication of the company's ability to generate sustainable returns. It demonstrates effective cost management, revenue generation, and a solid foundation for future growth. The consistent profitability of the company since its inception indicates effective cost management, revenue generation, and a solid foundation for future growth. Profitability is a favorable factor that contributes to the value of the company by demonstrating its ability to generate sustainable returns and financial stability. Revenue for the fiscal year 2022 was \$8,231,946, about flat compared to the fiscal year 2021 revenue of \$8,291,021. Ad technology changes from Apple reduced ad revenue year over year by \$1.35 million, however, a changeover in earnest to a subscription revenue model during the 2022 fiscal year resulted in a year-over-year increase of \$707,000 from \$1.94 million in 2021 to \$2.65 million in 2022, a 36% increase. Additionally, an increase in data sales of \$422,500 closed the gap in total sales.

The subscription model has proven to be a successful driver of new growth, and as the revenue is recurring, it accumulates over time. Retention on monthly subscriptions is 94% month over month and on annual subscriptions it's 80% year over year. We believe the profitability & revenue of the company favorably contribute to the value of the company & further justify our \$69,999,999.00 PMV.

#### **F. Smallsat Constellation Project**

Our company's innovative smallsat constellation project has gained recognition through a grant from the NOAA. This project not only serves a vital societal function

but also presents new revenue opportunities. By selling additional data generated through this service via the MyRadar app, we can diversify our revenue streams and further capitalize on the app's existing user base. The innovative smallsat constellation project of the company, which has gained recognition through a grant from the NOAA, presents new revenue opportunities. By selling additional data generated through this service via the MyRadar app, the company can diversify its revenue streams and capitalize on the existing user base. We strongly believe the data services and products made available by the satellite constellation contribute to the value of the company.

### **G. Prosumer and Enterprise-Grade Software Services**

The introduction of new prosumer and enterprise-grade software services through the MyRadar app will unlock additional subscription revenue. These services cater to a wider range of users, including professionals and businesses, expanding the app's target market and revenue potential. These new revenue streams contribute to the company's earning potential & further justify the overall value of the company.

### **H. Market Growth and Position**

The ongoing growth of the Software as a Service (SaaS) market, coupled with our company's position within it, further supports the proposed valuation of \$69,999,999.00. As the SaaS market expands, there is a greater demand for innovative and reliable applications like MyRadar. Our well-established presence in the market, coupled with the aforementioned factors, positions us for continued growth and success.

In sum, this valuation takes into account the revenue generated from this user base as well. With a well-established and growing user base, we believe there is a higher likelihood of continued revenue generation through various channels such as in-app purchases, advertisements, and premium subscription options. The larger the user base, the greater the potential for revenue growth. The unique product features represent revenue potential and are a component of the value of the company. Moreover, the user base provides an opportunity for further expansion and growth. As more users join and engage with the app over time, there is potential for increased revenue through user acquisition, retention, and monetization strategies. This growth potential is a valuable asset for the company and contributes to its overall PMV calculation

### **Conclusion**

In conclusion, the market presence and user base of MyRadar contribute significantly to the company's valuation. The established core revenue, represented by the large user base and potential for growth, demonstrates the app's market success and revenue-generating potential. This factor is carefully considered in the overall PMV calculation to assess the value of the company. Therefore, considering the strong market presence, revenue growth, revenue multiples, profitability, innovative product features, the smallsat constellation project, the potential for additional subscription

revenue, and our position within the growing SaaS market, we believe a valuation of \$69,999,999.00 is a reasonable basis for our company. This valuation reflects the value of our user base, revenue streams, future growth potential, and the unique features that we believe set us apart from competitors.

*The Company set its valuation internally, without a formal third-party independent evaluation.*

*The pre-money valuation has been calculated on a fully diluted basis. The Company only has one class of security, Common Stock, authorized and outstanding. The Company has no outstanding options, warrants, or other securities with a right to acquire shares.*

## Use of Proceeds

If we raise the Target Offering Amount of \$15,000.00 we plan to use these proceeds as follows:

- *StartEngine Platform Fees*  
5.5%
- *StartEngine Service Fees*  
94.5%  
StartEngine Service Fees

If we raise the over allotment amount of \$1,234,998.00, we plan to use these proceeds as follows:

- *StartEngine Platform Fees*  
5.5%
- *Research & Development*  
18.0%  
We will use 18% of the funds raised for development and testing of the HORIS pathfinder satellites to be launched in 2024.
- *Working Capital*  
76.5%  
We will use 76.5% of the funds for working capital to cover expenses for an aggressive user acquisition campaign to drive subscription revenue growth.

The Company may change the intended use of proceeds if our officers believe it is in the best interests of the company.

## Regulatory Information

### Disqualification

No disqualifying event has been recorded in respect to the company or its officers or directors.

## **Compliance Failure**

The company has not previously failed to comply with the requirements of Regulation Crowdfunding.

## **Ongoing Reporting**

The Company will file a report electronically with the SEC annually and post the report on its website no later than April 29 (120 days after Fiscal Year End). Once posted, the annual report may be found on the Company's website at <https://myradar.com> (<http://acmeaom.com/annual-reports>).

The Company must continue to comply with the ongoing reporting requirements until:

- (1) it is required to file reports under Section 13(a) or Section 15(d) of the Exchange Act;
- (2) it has filed at least one (1) annual report pursuant to Regulation Crowdfunding and has fewer than three hundred (300) holders of record and has total assets that do not exceed \$10,000,000;
- (3) it has filed at least three (3) annual reports pursuant to Regulation Crowdfunding;
- (4) it or another party repurchases all of the securities issued in reliance on Section 4(a)(6) of the Securities Act, including any payment in full of debt securities or any complete redemption of redeemable securities; or
- (5) it liquidates or dissolves its business in accordance with state law.

## **Updates**

Updates on the status of this Offering may be found at:  
[www.startengine.com/acmeatronomatic](http://www.startengine.com/acmeatronomatic)

## **Investing Process**

See Exhibit E to the Offering Statement of which this Offering Memorandum forms a part.

**EXHIBIT B TO FORM C**

**FINANCIAL STATEMENTS AND INDEPENDENT ACCOUNTANT'S REVIEW FOR ACME  
AtronOmatic, Inc**

*[See attached]*

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**ACME AtronOmatic LLC**

**FINANCIAL STATEMENTS**  
**YEAR ENDED DECEMBER 31, 2022 AND 2021**  
*(Unaudited)*

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## INDEX TO FINANCIAL STATEMENTS

(UNAUDITED)

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## INDEPENDENT ACCOUNTANT'S REVIEW REPORT

To the Board of Members  
ACME AtronOmatic LLC  
Orlando, Florida

We have reviewed the accompanying financial statements ACME AtronOmatic LLC (the "Company,"), which comprise the balance sheet as of December 31, 2022 and December 31, 2021, and the related statement of operations, statement of members' equity (deficit), and cash flow for the year ending December 31, 2022 and December 31, 2021, and the related notes to the financial statements. A review includes primarily applying analytical procedures to management's financial data and making inquiries of company management. A review is substantially less in scope than an audit, the objective of which is the expression of an opinion regarding the financial statements as a whole. Accordingly, we do not express such an opinion.

### **Management's Responsibility for the Financial Statements**

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

### **Accountant's Responsibility**

Our responsibility is to conduct the review in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. Those standards require us to perform procedures to obtain limited assurance as a basis for reporting whether we are aware of any material modifications that should be made to the financial statements for them to be in accordance with accounting principles generally accepted in the United States of America. We believe that the results of our procedures provide a reasonable basis for our conclusion.

### **Accountant's Conclusion**

Based on our review, we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in conformity with accounting principles generally accepted in the United States of America.

SetApart FS

May 22, 2023  
Los Angeles, California

**ACME ATRONOMATIC LLC**  
**BALANCE SHEET**  
**(UNAUDITED)**

| <b>As of December 31,</b>                    | <b>2022</b>       | <b>2021</b>         |
|----------------------------------------------|-------------------|---------------------|
| (USD \$ in Dollars)                          |                   |                     |
| <b>ASSETS</b>                                |                   |                     |
| Current Assets:                              |                   |                     |
| Cash & Cash Equivalents                      | \$ 250,379        | \$ 755,547          |
| Accounts Receivable, net                     | 198,803           | -                   |
| Due from Related Parties                     | 256,569           | 256,569             |
| Prepays and Other Current Assets             | 59,619            | 12,049              |
| <b>Total current assets</b>                  | <b>765,370</b>    | <b>1,024,165</b>    |
| Other long term asset                        | 6,103             | 12,196              |
| <b>Total assets</b>                          | <b>\$ 771,473</b> | <b>\$ 1,036,360</b> |
| <b>LIABILITIES AND MEMBERS' EQUITY</b>       |                   |                     |
| Current Liabilities:                         |                   |                     |
| Accounts Payable                             | \$ 35,200         | \$ -                |
| Credit Cards                                 | 127,143           | 223,260             |
| Current Portion of Loans and Notes           | 116,033           | 51,720              |
| Line of Credit                               | 276,959           | 131,874             |
| <b>Total current liabilities</b>             | <b>555,335</b>    | <b>406,854</b>      |
| Promissory Notes and Loans                   | 282,015           | 349,742             |
| <b>Total liabilities</b>                     | <b>837,350</b>    | <b>756,596</b>      |
| <b>MEMBERS' EQUITY</b>                       |                   |                     |
| Members' Equity                              | (65,877)          | 279,764             |
| <b>Total Members' Equity</b>                 | <b>(65,877)</b>   | <b>279,764</b>      |
| <b>Total Liabilities and Members' Equity</b> | <b>\$ 771,473</b> | <b>\$ 1,036,360</b> |

*See accompanying notes to financial statements.*

**ACME ATRONOMATIC LLC**  
**STATEMENTS OF OPERATIONS**  
**(UNAUDITED)**

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| <b>For Fiscal Year Ended December 31,</b>       | <b>2022</b>       | <b>2021</b>       |
|-------------------------------------------------|-------------------|-------------------|
| (USD \$ in Dollars)                             |                   |                   |
| Net Revenue                                     | \$ 8,231,946      | \$ 8,291,021      |
| Cost of Goods Sold                              | -                 | -                 |
| Gross profit                                    | 8,231,946         | 8,291,021         |
| Operating expenses                              |                   |                   |
| General and Administrative                      | 6,490,290         | 6,055,248         |
| Research and Development                        | 214,648           | 303,465           |
| Sales and Marketing                             | 914,241           | 1,432,738         |
| Total operating expenses                        | 7,619,179         | 7,791,451         |
| Operating Income/(Loss)                         | 612,767           | 499,570           |
| Interest Expense                                | 154,998           | 144,001           |
| Other Loss/(Income)                             | -                 | -                 |
| Income/(Loss) before provision for income taxes | 457,769           | 355,570           |
| Provision/(Benefit) for income taxes            | -                 | -                 |
| <b>Net Income/(Net Loss)</b>                    | <b>\$ 457,769</b> | <b>\$ 355,570</b> |

*See accompanying notes to financial statements.*

**ACME ATRONOMATIC LLC**  
**STATEMENTS OF CHANGES IN MEMBERS' EQUITY**  
**(UNAUDITED)**

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| <u>(in , \$US)</u>                        | <u>Members' Equity</u> |
|-------------------------------------------|------------------------|
| <b>Balance—December 31, 2020</b>          | <b>\$ 416,637</b>      |
| Contribution/Distribution of Capital, net | (492,442)              |
| Net income/(loss)                         | 355,570                |
| <b>Balance—December 31, 2021</b>          | <b>\$ 279,764</b>      |
| Contribution/Distribution of Capital, net | (803,411)              |
| Net income/(loss)                         | 457,769                |
| <b>Balance—December 31, 2022</b>          | <b>\$ (65,877)</b>     |

*See accompanying notes to financial statements.*

**ACME ATRONOMATIC LLC**  
**STATEMENTS OF CASH FLOWS**  
**(UNAUDITED)**

| For Fiscal Year Ended December 31,                                                              | 2022              | 2021              |
|-------------------------------------------------------------------------------------------------|-------------------|-------------------|
| (USD \$ in Dollars)                                                                             |                   |                   |
| <b>CASH FLOW FROM OPERATING ACTIVITIES</b>                                                      |                   |                   |
| Net income/(loss)                                                                               | \$ 457,769        | \$ 355,570        |
| <i>Adjustments to reconcile net income to net cash provided/(used) by operating activities:</i> |                   |                   |
| Changes in operating assets and liabilities:                                                    |                   |                   |
| Accounts receivable, net                                                                        | (198,803)         | -                 |
| Prepays and Other Current Assets                                                                | (47,571)          | (2,032)           |
| Accounts Payable                                                                                | 35,200            | -                 |
| Credit Cards                                                                                    | (96,117)          | 15,367            |
| Security Deposit                                                                                | 6,093             | 6,363             |
| <b>Net cash provided/(used) by operating activities</b>                                         | <b>156,572</b>    | <b>375,267</b>    |
| <b>CASH FLOW FROM INVESTING ACTIVITIES</b>                                                      |                   |                   |
| Purchases/Sales of Property and Equipment                                                       | -                 | -                 |
| <b>Net cash provided/(used) in investing activities</b>                                         | <b>-</b>          | <b>-</b>          |
| <b>CASH FLOW FROM FINANCING ACTIVITIES</b>                                                      |                   |                   |
| Contribution/Distribution of Capital, net                                                       | (803,411)         | (492,442)         |
| Borrowing on Promissory Notes and Loans                                                         | 141,671           | 93,779            |
| <b>Net cash provided/(used) by financing activities</b>                                         | <b>(661,740)</b>  | <b>(398,663)</b>  |
| Change in cash                                                                                  | (505,168)         | (23,396)          |
| Cash—beginning of year                                                                          | 755,547           | 778,943           |
| <b>Cash—end of year</b>                                                                         | <b>\$ 250,379</b> | <b>\$ 755,547</b> |
| <b>SUPPLEMENTAL DISCLOSURE OF CASH FLOW INFORMATION</b>                                         |                   |                   |
| Cash paid during the year for interest                                                          | \$ 154,998        | \$ 144,001        |
| Cash paid during the year for income taxes                                                      | \$ -              | \$ -              |
| <b>OTHER NONCASH INVESTING AND FINANCING ACTIVITIES AND SUPPLEMENTAL DISCLOSURES</b>            |                   |                   |
| Purchase of property and equipment not yet paid for                                             | \$ -              | \$ -              |
| Issuance of equity in return for note                                                           | \$ -              | \$ -              |
| Issuance of equity in return for accrued payroll and other liabilities                          | \$ -              | \$ -              |

*See accompanying notes to financial statements.*

**ACME ATRONOMATIC LLC**  
**NOTES TO FINANCIAL STATEMENTS**  
**FOR YEAR ENDED TO DECEMBER 31, 2022 AND DECEMBER 31, 2021**

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**1. NATURE OF OPERATIONS**

ACME AtronOmatic LLC was formed on August 18, 2009, in the state of Florida. The financial statements of ACME AtronOmatic LLC (which may be referred to as the "Company", "we", "us", or "our") are prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP"). The Company's headquarters are located in Orlando, Florida.

ACME AtronOmatic LLC is a software development company known for its innovative and user-friendly applications in the fields of weather, climate, and earth observational data. Their primary product, MyRadar, is a mobile application available for iOS, Android, Windows and Xbox, a cutting-edge data visualization and alerting platform that caters to a wide range of users, including outdoor enthusiasts, travelers, general consumers and business customers. The app acts as a distribution platform for all of the company's data and services and is the foundation for its expansion towards offering Software as a Service (SaaS) applications and space-based earth observational data to prosumers, small businesses and enterprise. The company has recently begun launching its own proprietary satellites into low earth orbit (LEO) in order to offer innovative and proprietary earth observational data to its users through the MyRadar platform.

**2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

**Basis of Presentation**

The accounting and reporting policies of the Company conform to accounting principles generally accepted in the United States of America ("US GAAP"). The Company has adopted the calendar year as its basis of reporting.

**Use of Estimates**

The preparation of financial statements in conformity with United States GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

**Cash and Cash Equivalents**

Cash and cash equivalents include all cash in banks. The Company's cash is deposited in demand accounts at financial institutions that management believes are creditworthy. The Company's cash and cash equivalents in bank deposit accounts, at times, may exceed federally insured limits. As of December 31, 2022 and December 31, 2021, the Company's cash and cash equivalents exceeded FDIC insured limits by \$24,381 and \$505,547, respectively.

**Accounts Receivable and Allowance for Doubtful Accounts**

Accounts receivable are recorded at net realizable value or the amount that the Company expects to collect on gross customer trade receivables. We estimate losses on receivables based on known troubled accounts and historical experience of losses incurred. Receivables are considered impaired and written-off when it is probable that all contractual payments due will not be collected in accordance with the terms of the agreement. As of December 31, 2022 and 2021, the Company determined that no reserve was necessary.

**ACME ATRONOMATIC LLC**  
**NOTES TO FINANCIAL STATEMENTS**  
**FOR YEAR ENDED TO DECEMBER 31, 2022 AND DECEMBER 31, 2021**

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**Impairment of Long-lived Assets**

Long-lived assets, such as property and equipment and identifiable intangibles with finite useful lives, are periodically evaluated for impairment whenever events or changes in circumstances indicate that the carrying amount of an asset may not be recoverable. We look for indicators of a trigger event for asset impairment and pay special attention to any adverse change in the extent or manner in which the asset is being used or in its physical condition. Assets are grouped and evaluated for impairment at the lowest level of which there are identifiable cash flows, which is generally at a location level. Assets are reviewed using factors including, but not limited to, our future operating plans and projected cash flows. The determination of whether impairment has occurred is based on an estimate of undiscounted future cash flows directly related to the assets, compared to the carrying value of the assets. If the sum of the undiscounted future cash flows of the assets does not exceed the carrying value of the assets, full or partial impairment may exist. If the asset carrying amount exceeds its fair value, an impairment charge is recognized in the amount by which the carrying amount exceeds the fair value of the asset. Fair value is determined using an income approach, which requires discounting the estimated future cash flows associated with the asset.

**Software Development Costs – Externally Sold Software**

We capitalize software development costs once technological feasibility is established and we determine that such costs are recoverable against future net sales. We evaluate technological feasibility on a product-by-product basis. Once technological feasibility is established, we capitalize software development costs. Amounts related to software development for which technological feasibility is not yet met are charged as incurred to statement of operations. Commencing upon product release, capitalized software development costs are amortized to "Cost of revenue, service, and hardware used for resale" in our statements of operations based on the ratio of current gross sales to total projected gross sales.

**Income Taxes**

The Company is taxed as a Limited Liability Company (LLC). Under these provisions, the Company does not pay federal corporate income taxes on its taxable income. Instead, the shareholders are liable for individual federal and state income taxes on their respective shares of the Company's taxable income. The Company has filed all its tax returns from inception through December 31, 2021 and is not yet subject to tax examination by the Internal Revenue Service or state regulatory agencies.

**Concentration of Credit Risk**

The Company maintains its cash with a major financial institution located in the United States of America which it believes to be creditworthy. Balances are insured by the Federal Deposit Insurance Corporation up to \$250,000. At times, the Company may maintain balances in excess of the federally insured limits.

**Revenue Recognition**

The Company recognizes revenues in accordance with FASB ASC 606, Revenue from Contracts with Customers, when delivery of services is the sole performance obligation in its contracts with customers. The Company typically collects payment upon sale and recognizes the revenue when the service has been performed and has fulfilled its sole performance obligation.

**ACME ATRONOMATIC LLC**  
**NOTES TO FINANCIAL STATEMENTS**  
**FOR YEAR ENDED TO DECEMBER 31, 2022 AND DECEMBER 31, 2021**

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Revenue recognition, according to Topic 606, is determined using the following steps:

- 1) Identification of the contract, or contracts, with the customer: the Company determines the existence of a contract with a customer when the contract is mutually approved; the rights of each party in relation to the services to be transferred can be identified, the payment terms for the services can be identified, the customer has the capacity and intention to pay and the contract has commercial substance.
- 2) Identification of performance obligations in the contract: performance obligations consist of a promised in a contract (written or oral) with a customer to transfer to the customer either a good or service (or a bundle of goods or services) that is distinct or a series of distinct goods or services that are substantially the same and that have the same pattern of transfer to the customer.
- 3) Recognition of revenue when, or how, a performance obligation is met: revenues are recognized when or as control of the promised goods or services is transferred to customers.

The Company earns revenues from the sale of platforms and mobile aps for aviation, weather, and consumer sectors, as well as from advertising.

**Advertising and Promotion**

Advertising and promotional costs are expensed as incurred. Advertising and promotional expenses for the years ended December 31, 2022 and December 31, 2021 amounted to \$914,241 and \$1,432,738, which is included in sales and marketing expenses.

**Research and Development Costs**

Costs incurred in the research and development of the Company's products are expensed as incurred.

**Deferred Offering Costs**

The Company complies with the requirements of FASB ASC 340-10-S99-1 with regards to offering costs. Prior to the completion of an offering, offering costs are capitalized. The deferred offering costs are charged to stockholders' equity upon the completion of an offering or to expense if the offering is not completed.

**Fair Value of Financial Instruments**

The carrying value of the Company's financial instruments included in current assets and current liabilities (such as cash and cash equivalents, restricted cash and cash equivalents, accounts receivable, accounts payable and accrued expenses approximate fair value due to the short-term nature of such instruments).

The inputs used to measure fair value are based on a hierarchy that prioritizes observable and unobservable inputs used in valuation techniques. These levels, in order of highest to lowest priority, are described below:

**Level 1**—Quoted prices (unadjusted) in active markets that are accessible at the measurement date for identical assets or liabilities.

**Level 2**—Observable prices that are based on inputs not quoted on active markets but corroborated by market data.

**ACME ATRONOMATIC LLC**  
**NOTES TO FINANCIAL STATEMENTS**  
**FOR YEAR ENDED TO DECEMBER 31, 2022 AND DECEMBER 31, 2021**

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**Level 3**—Unobservable inputs reflecting the Company's assumptions, consistent with reasonably available assumptions made by other market participants. These valuations require significant judgment.

**COVID-19**

In March 2020, the outbreak and spread of the COVID-19 virus was classified as a global pandemic by the World Health Organization. This widespread disease impacted the Company's business operations, including its employees, customers, vendors, and communities. The COVID-19 pandemic may continue to impact the Company's business operations and financial operating results, and there is substantial uncertainty in the nature and degree of its continued effects over time. The extent to which the pandemic impacts the business going forward will depend on numerous evolving factors management cannot reliably predict, including the duration and scope of the pandemic; governmental, business, and individuals' actions in response to the pandemic; and the impact on economic activity including the possibility of recession or financial market instability. These factors may adversely impact consumer and business spending on products as well as customers' ability to pay for products and services on an ongoing basis. This uncertainty also affects management's accounting estimates and assumptions, which could result in greater variability in a variety of areas that depend on these estimates and assumptions, including investments, receivables, and forward-looking guidance.

**Subsequent Events**

The Company considers events or transactions that occur after the balance sheet date, but prior to the issuance of the financial statements to provide additional evidence relative to certain estimates or to identify matters that require additional disclosure. Subsequent events have been evaluated through May 22, 2023, which is the date the financial statements were issued.

**Recently Issued and Adopted Accounting Pronouncements**

The FASB issues ASUs to amend the authoritative literature in ASC. There have been a number of ASUs to date, including those above, that amend the original text of ASC. Management believes that those issued to date either (i) provide supplemental guidance, (ii) are technical corrections, (iii) are not applicable to us or (iv) are not expected to have a significant impact on our financial statements.

**3. DETAILS OF CERTAIN ASSETS AND LIABILITIES**

Account receivables consist primarily of trade receivables and accounts payable consist primarily of trade payables. Prepaid and other current assets consist of the following items:

| <b>As of December 31,</b>                    | <b>2022</b>      | <b>2021</b>      |
|----------------------------------------------|------------------|------------------|
| Prepaid expenses                             | \$ 4,120         | \$ 4,120         |
| Accrued interest paid up front               | \$ 55,500        | \$ 7,929         |
| <b>Total Prepays and other current asset</b> | <b>\$ 59,619</b> | <b>\$ 12,049</b> |

**ACME ATRONOMATIC LLC**  
**NOTES TO FINANCIAL STATEMENTS**  
**FOR YEAR ENDED TO DECEMBER 31, 2022 AND DECEMBER 31, 2021**

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#### 4. MEMBERS' EQUITY

The ownership percentages of the members are as follows:

**As of Year Ended December 31, 2022**

| Member's name     | Ownership percentage |
|-------------------|----------------------|
| Andrew Green      | 93.0%                |
| Sarvesh Garimella | 7.0%                 |
| <b>TOTAL</b>      | <b>100.0%</b>        |

#### 5. DEBT

##### Promissory Notes & Loans

During the years presented, the Company entered into promissory notes & loans agreements. The details of the Company's loans, notes, and the terms are as follows:

| Debt Instrument Name | Principal Amount  | Interest Rate | Borrowing Period | Maturity Date | For the Year Ended December 2022 |                  |                   |                     |                    | For the Year Ended December 2021 |                  |                  |                     |                    |
|----------------------|-------------------|---------------|------------------|---------------|----------------------------------|------------------|-------------------|---------------------|--------------------|----------------------------------|------------------|------------------|---------------------|--------------------|
|                      |                   |               |                  |               | Interest Expense                 | Accrued Interest | Current Portion   | Non-Current Portion | Total Indebtedness | Interest Expense                 | Accrued Interest | Current Portion  | Non-Current Portion | Total Indebtedness |
| SBA Loan             | \$ 517,200        | 9.75%         | 11/13/2018       | 11/13/2028    | \$ 27,496                        | \$ 27,496        | \$ 51,720         | \$ 230,295          | \$ 282,015         | \$ 34,100                        | \$ 34,100        | \$ 51,720        | \$ 298,022          | \$ 349,742         |
| Bluevine Loan        | \$ 145,000        | 3.85%         | 5/31/2022        | 5/31/2023     | \$ 1,573                         | \$ 1,573         | \$ 64,313         | \$ -                | \$ 64,313          | \$ -                             | \$ -             | \$ -             | \$ -                | \$ -               |
| <b>Total</b>         | <b>\$ 662,200</b> |               |                  |               | <b>\$ 29,069</b>                 | <b>\$ 29,069</b> | <b>\$ 116,033</b> | <b>\$ 230,295</b>   | <b>\$ 346,328</b>  | <b>\$ 34,100</b>                 | <b>\$ 34,100</b> | <b>\$ 51,720</b> | <b>\$ 298,022</b>   | <b>\$ 349,742</b>  |

The summary of the future maturities is as follows:

**As of Year Ended December 31, 2022**

|              |                   |
|--------------|-------------------|
| 2023         | \$ 116,033        |
| 2024         | 51,720            |
| 2025         | 51,720            |
| 2026         | 51,720            |
| Thereafter   | 10,823            |
| <b>Total</b> | <b>\$ 282,016</b> |

##### Line of Credit

The Company entered into a Line of Credit agreement with during fiscal year 2021. The credit facility size amounts to \$571,215. The interest rate is 23% per annum. The total outstanding balance as of December 31, 2022 and December 31, 2021 was \$276,959 and \$131,874, respectively. The entire balance is classified as current.

#### 6. RELATED PARTY

From December 31, 2020, through December 31, 2021, the Company loaned \$256,569 to a shareholder Andy Green. The loan bears no interest rate and has no defined maturity date. As of December 31, 2022, and December 31, 2021, the outstanding balance of this loan is \$256,569.

## 7. COMMITMENTS AND CONTINGENCIES

### Contingencies

The Company's operations are subject to a variety of local and state regulation. Failure to comply with one or more of those regulations could result in fines, restrictions on its operations, or losses of permits that could result in the Company ceasing operations.

### Litigation and Claims

From time to time, the Company may be involved in litigation relating to claims arising out of operations in the normal course of business. As of December 31, 2022, there were no pending or threatened lawsuits that could reasonably be expected to have a material effect on the results of the Company's operations.

## 8. SUBSEQUENT EVENTS

The Company has evaluated subsequent events for the period from December 31, 2022 through May 22, 2023, which is the date the financial statements were available to be issued. There have been no events or transactions during this time which would have a material effect on these financial statements.

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**ACME ATRONOMATIC, INC.**

**FINANCIAL STATEMENTS**  
**AS OF INCEPTION (JULY 7, 2023)**  
*(Unaudited)*

## INDEX TO FINANCIAL STATEMENTS

(UNAUDITED)

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## INDEPENDENT ACCOUNTANT'S REVIEW REPORT

To the Board of Directors  
ACME AtronOmatic, Inc.  
Orlando, Florida

We have reviewed the accompanying financial statements of ACME AtronOmatic, Inc. (the "Company,"), which comprise the balance sheet as of July 7, 2023, and the related statement of operations, statement of shareholders' equity (deficit), and cash flows for the period from Inception (July 7, 2023), and the related notes to the financial statements. A review includes primarily applying analytical procedures to management's financial data and making inquiries of company management. A review is substantially less in scope than an audit, the objective of which is the expression of an opinion regarding the financial statements as a whole. Accordingly, we do not express such an opinion.

### Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

### Accountant's Responsibility

Our responsibility is to conduct the review in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. Those standards require us to perform procedures to obtain limited assurance as a basis for reporting whether we are aware of any material modifications that should be made to the financial statements for them to be in accordance with accounting principles generally accepted in the United States of America. We believe that the results of our procedures provide a reasonable basis for our conclusion.

### Accountant's Conclusion

Based on our review, we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in conformity with accounting principles generally accepted in the United States of America.

### Going Concern

As discussed in Note 8, certain conditions indicate that the Company may be unable to continue as a going concern. The accompanying financial statements do not include any adjustments that might be necessary should the Company be unable to continue as a going concern.

Set Apart FS

July 18, 2023  
Los Angeles, California

**ACME ATRONOMATIC, INC.**  
**BALANCE SHEET**  
**(UNAUDITED)**

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| <b>As of inception</b>                            | <b>July 7, 2023</b> |
|---------------------------------------------------|---------------------|
| (USD \$ in Dollars)                               |                     |
| <b>ASSETS</b>                                     |                     |
| Current Assets:                                   |                     |
| Cash & cash equivalents                           | \$ -                |
| <b>Total current assets</b>                       | -                   |
|                                                   | -                   |
| <b>Total assets</b>                               | <b>\$ -</b>         |
|                                                   |                     |
| <b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>       |                     |
|                                                   |                     |
| <b>Total Liabilities</b>                          | \$ -                |
|                                                   |                     |
| <b>STOCKHOLDERS EQUITY</b>                        |                     |
| Common Stock                                      | 2,333               |
| Subscription Receivable                           | (2,333)             |
| Retained earnings/(Accumulated Deficit)           | -                   |
| <b>Total Stockholders' Equity</b>                 | -                   |
|                                                   |                     |
| <b>Total Liabilities and Stockholders' Equity</b> | <b>\$ -</b>         |

*See accompanying notes to financial statements.*

**ACME ATRONOMATIC, INC.**  
**STATEMENTS OF OPERATIONS**  
**(UNAUDITED)**

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| <b>As of inception</b>                          | <b>July 7, 2023</b> |
|-------------------------------------------------|---------------------|
| (USD \$ in Dollars)                             |                     |
| Net revenue                                     | \$ -                |
| Cost of goods sold                              | -                   |
| Gross profit                                    | -                   |
| Operating expenses                              |                     |
| General and administrative                      | -                   |
| Total operating expenses                        | -                   |
| Operating income/(loss)                         | -                   |
| Interest expense                                | -                   |
| Other Loss/(Income)                             | -                   |
| Income/(Loss) before provision for income taxes | -                   |
| Provision/(Benefit) for income taxes            | -                   |
| <b>Net income/(Net Loss)</b>                    | <b>\$ -</b>         |

*See accompanying notes to financial statements.*

**ACME ATRONOMATIC, INC.**  
**STATEMENTS OF CHANGES IN SHAREHOLDER' EQUITY**  
**(UNAUDITED)**

| (in , \$US)                   | Common Stock |          | Subscription<br>Receivable | Retained earnings/<br>(Accumulated Deficit) | Total Shareholders'<br>Equity |
|-------------------------------|--------------|----------|----------------------------|---------------------------------------------|-------------------------------|
|                               | Shares       | Amount   |                            |                                             |                               |
| Inception date (July 7, 2023) | -            |          |                            |                                             |                               |
| Issuance of Stock             | 23,333,333   | \$ 2,333 | (2,333)                    |                                             | \$ -                          |
| Net income/(loss)             | -            | -        |                            | \$ -                                        | -                             |
| Balance— (July 7, 2023)       | 23,333,333   | \$ 2,333 | \$ (2,333)                 | \$ -                                        | \$ -                          |

*See accompanying notes to financial statements.*

**ACME ATRONOMATIC, INC.**  
**STATEMENTS OF CASH FLOWS**  
**(UNAUDITED)**

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| <b>As of inception</b>                                                               | <b>July 7, 2023</b> |
|--------------------------------------------------------------------------------------|---------------------|
| (USD \$ in Dollars)                                                                  |                     |
| <b>CASH FLOW FROM OPERATING ACTIVITIES</b>                                           |                     |
| Net income/(loss)                                                                    | \$ -                |
| <b>Net cash provided/(used) by operating activities</b>                              | -                   |
| <b>CASH FLOW FROM INVESTING ACTIVITIES</b>                                           |                     |
| Acquisition of equity interest                                                       | -                   |
| <b>Net cash provided/(used) in investing activities</b>                              | -                   |
| <b>CASH FLOW FROM FINANCING ACTIVITIES</b>                                           |                     |
| Issuance of common stock                                                             | -                   |
| <b>Net cash provided/(used) by financing activities</b>                              | -                   |
| Change in cash                                                                       | -                   |
| Cash—beginning of year                                                               | -                   |
| <b>Cash—end of year</b>                                                              | <b>\$ -</b>         |
| <b>SUPPLEMENTAL DISCLOSURE OF CASH FLOW INFORMATION</b>                              |                     |
| Cash paid during the year for interest                                               | \$ -                |
| Cash paid during the year for income taxes                                           | \$ -                |
| <b>OTHER NONCASH INVESTING AND FINANCING ACTIVITIES AND SUPPLEMENTAL DISCLOSURES</b> |                     |
| Purchase of property and equipment not yet paid for                                  | \$ -                |
| Issuance of equity in return for note                                                | \$ -                |
| Issuance of equity in return for accrued payroll and other liabilities               | \$ -                |

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*See accompanying notes to financial statements.*

## **1. NATURE OF OPERATIONS**

ACME AtronOmatic, Inc. was incorporated on July 7, 2023, in the state of Delaware. The financial statements of ACME AtronOmatic, Inc. (which may be referred to as the “Company”, “we”, “us”, or “our”) are prepared in accordance with accounting principles generally accepted in the United States of America (“U.S. GAAP”). The Company’s headquarters are located in Orlando, Florida.

The company is exclusively a holding company to ACME AtronOmatic LLC. In consideration for the acquisition of the entire 100% ownership interest in ACME AtronOmatic LLC, on July 7, 2023, the company issued a total of 23,333,333 common stock to two members of ACME AtronOmatic LLC.

ACME AtronOmatic LLC is a software development company known for its innovative and user-friendly applications in the fields of weather, climate, and earth observational data. Their primary product, MyRadar, is a mobile application available for iOS, Android, Windows and Xbox, a cutting-edge data visualization and alerting platform that caters to a wide range of users, including outdoor enthusiasts, travelers, general consumers and business customers. The app acts as a distribution platform for all of the company’s data and services and is the foundation for its expansion towards offering Software as a Service (SaaS) applications and space-based earth observational data to prosumers, small businesses and enterprise. The company has recently begun launching its own proprietary satellites into low earth orbit (LEO) in order to offer innovative and proprietary earth observational data to its users through the MyRadar platform.

## **2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

### **Basis of Presentation**

The accounting and reporting policies of the Company conform to accounting principles generally accepted in the United States of America (“US GAAP”). The Company has adopted a calendar year end of December 31, as its basis of reporting.

### **Use of Estimates**

The preparation of financial statements in conformity with United States GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

### **Cash and Cash Equivalents**

Cash and cash equivalents include all cash in banks. The Company’s cash is deposited in demand accounts at financial institutions that management believes are creditworthy. The Company’s cash and cash equivalents in bank deposit accounts, at times, may exceed federally insured limits. As of July 7, 2023, the Company’s cash and cash equivalents did not exceed FDIC insured limits.

**ACME ATRONOMATIC, INC.**  
**NOTES TO FINANCIAL STATEMENTS**  
**FOR YEAR ENDED TO JULY 7, 2023**

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**Income Taxes**

ACME AtronOmatic, Inc. is an S corporation for income tax purposes. Under these provisions, the Company does not pay federal corporate income taxes on its taxable income. Instead, the members are liable for individual federal and state income taxes on their respective shares of the Company's taxable income. The Company has filed tax returns from inception through 2023 and is not subject to tax examination by the Internal Revenue Service or state regulatory agencies.

**Concentration of Credit Risk**

The Company maintains its cash with a major financial institution located in the United States of America which it believes to be creditworthy. Balances are insured by the Federal Deposit Insurance Corporation up to \$250,000. At times, the Company may maintain balances in excess of the federally insured limits.

**Revenue Recognition**

The Company recognizes revenues in accordance with FASB ASC 606, revenue from contracts with customers, when delivery of goods is the sole performance obligation in its contracts with customers. The Company typically collects payment upon sale and recognizes the revenue when the item has shipped and has fulfilled its sole performance obligation.

Revenue recognition, according to Topic 606, is determined using the following steps:

- 1) Identification of the contract, or contracts, with the customer: the Company determines the existence of a contract with a customer when the contract is mutually approved; the rights of each party in relation to the services to be transferred can be identified, the payment terms for the services can be identified, the customer has the capacity and intention to pay, and the contract has commercial substance.
- 2) Identification of performance obligations in the contract: performance obligations consist of a promised in a contract (written or oral) with a customer to transfer to the customer either a good or service (or a bundle of goods or services) that is distinct or a series of distinct goods or services that are substantially the same and that have the same pattern of transfer to the customer.
- 3) Recognition of revenue when, or how, a performance obligation is met: revenues are recognized when or as control of the promised goods or services is transferred to customers.

The Company is exclusively a holding company with no independent revenue stream.

**Fair Value of Financial Instruments**

The carrying value of the Company's financial instruments included in current assets and current liabilities (such as cash and cash equivalents, restricted cash and cash equivalents, accounts receivable, accounts payable and accrued expenses approximate fair value due to the short-term nature of such instruments).

The inputs used to measure fair value are based on a hierarchy that prioritizes observable and unobservable inputs used in valuation techniques. These levels, in order of highest to lowest priority, are described below:

**Level 1**—Quoted prices (unadjusted) in active markets that are accessible at the measurement date for identical assets or liabilities.

**Level 2**—Observable prices that are based on inputs not quoted on active markets but corroborated by market data.

**Level 3**—Unobservable inputs reflecting the Company's assumptions, consistent with reasonably available assumptions made by other market participants. These valuations require significant judgment.

#### **Subsequent Events**

The Company considers events or transactions that occur after the balance sheet date, but prior to the issuance of the financial statements to provide additional evidence relative to certain estimates or to identify matters that require additional disclosure. Subsequent events have been evaluated through July 18, 2023, which is the date the financial statements were issued.

#### **Recently Issued and Adopted Accounting Pronouncements**

The FASB issues ASUs to amend the authoritative literature in ASC. There have been a number of ASUs to date, including those above, that amend the original text of ASC. Management believes that those issued to date either (i) provide supplemental guidance, (ii) are technical corrections, (iii) are not applicable to us or (iv) are not expected to have a significant impact on our financial statements.

### **3. CAPITALIZATION AND EQUITY TRANSACTIONS**

#### **Common Stock**

The Company is authorized to issue 23,910,000 shares of Common Stock at a par value of \$0.0001. As of July 7, 2023, 23,333,333 common stock have been issued and are outstanding.

### **4. DEBT**

The Company has no debt as of July 7, 2023.

### **5. RELATED PARTY**

There are no related party transactions.

## 6. COMMITMENTS AND CONTINGENCIES

### Contingencies

The Company's operations are subject to a variety of local and state regulation. Failure to comply with one or more of those regulations could result in fines, restrictions on its operations, or losses of permits that could result in the Company ceasing operations.

### Litigation and Claims

From time to time, the Company may be involved in litigation relating to claims arising out of operations in the normal course of business. As of July 7, 2023, there were no pending or threatened lawsuits that could reasonably be expected to have a material effect on the results of the Company's operations.

## 7. SUBSEQUENT EVENTS

The Company has evaluated subsequent events for the period from July 7, 2023 through July 18, 2023, which is the date the financial statements were available to be issued.

There have been no events or transactions during this time which would have a material effect on these financial statements.

## 8. GOING CONCERN

The Company lacks significant working capital and has only recently commenced operations. The Company will incur significant additional costs before significant revenue is achieved. These matters raise substantial doubt about the Company's ability to continue as a going concern. During the next twelve months, the Company intends to fund its operations with funding from its proposed Regulation Crowdfunding campaign, and additional debt and/or equity financing as determined to be necessary. There are no assurances that management will be able to raise capital on terms acceptable to the Company. If the Company is unable to obtain sufficient amounts of additional capital, it may be required to reduce the scope of our planned development, which could harm our business, financial condition and operating results. The balance sheet and related financial statements do not include any adjustments that might result from these uncertainties.

**EXHIBIT C TO FORM C**

**PROFILE SCREENSHOTS**

*[See attached]*



## EXHIBIT D TO FORM C

### VIDEO TRANSCRIPT

#### Video on the Campaign Page - The Pitch

You don't need to check the weather every five minutes

MyRadar will do it for you

MyRadar's patented AI-driven rain alerts will proactively notify you, up until an hour before the rain starts... right down to the minute.

A tap on the screen gives you the full weather breakdown, so you can plan your day and live smarter

AI empowers MyRadar to identify and interpret patterns in real time delivering accurate, location-specific alerts directly to your device.

Stay ahead of the storm, with MyRadar.

## STARTENGINE SUBSCRIPTION PROCESS (Exhibit E)

### Platform Compensation

- As compensation for the services provided by StartEngine Capital, the issuer is required to pay to StartEngine Capital a fee consisting of a 5.5-13% (five and one-half to thirteen) commission based on the dollar amount of securities sold in the Offering and paid upon disbursement of funds from escrow at the time of closing. The commission is paid in cash and in securities of the Issuer identical to those offered to the public in the Offering at the sole discretion of StartEngine Capital. Additionally, the issuer must reimburse certain expenses related to the Offering. The securities issued to StartEngine Capital, if any, will be of the same class and have the same terms, conditions, and rights as the securities being offered and sold by the issuer on StartEngine Capital's website.
- As compensation for the services provided by StartEngine Capital, investors are also required to pay StartEngine Capital a fee consisting of a 0-3.5% (zero to three and a half percent) service fee based on the dollar amount of securities purchased in each investment.

### Information Regarding Length of Time of Offering

- Investment Cancellations: Investors will have up to 48 hours prior to the end of the offering period to change their minds and cancel their investment commitments for any reason. Once within 48 hours of ending, investors will not be able to cancel for any reason, even if they make a commitment during this period.
- Material Changes: Material changes to an offering include but are not limited to: A change in minimum offering amount, change in security price, change in management, material change to financial information, etc. If an issuer makes a material change to the offering terms or other information disclosed, including a change to the offering deadline, investors will be given five business days to reconfirm their investment commitment. If investors do not reconfirm, their investment will be canceled and the funds will be returned.

### Hitting The Target Goal Early & Oversubscriptions

- StartEngine Capital will notify investors by email when the target offering amount has hit 25%, 50%, and 100% of the funding goal. If the issuer hits its goal early, the issuer can create a new target deadline at least 5 business days out. Investors will be notified of the

new target deadline via email and will then have the opportunity to cancel up to 48 hours before the new deadline.

- **Oversubscriptions:** We require all issuers to accept oversubscriptions. This may not be possible if: 1) it vaults an issuer into a different category for financial statement requirements (and they do not have the requisite financial statements); or 2) they reach \$5M in investments. In the event of an oversubscription, shares will be allocated at the discretion of the issuer, with priority given to StartEngine Owners Bonus members.
- If the sum of the investment commitments does not equal or exceed the target offering amount at the offering deadline, no securities will be sold in the offering, investment commitments will be canceled and committed funds will be returned.
- If a StartEngine issuer reaches its target offering amount prior to the deadline, it may conduct an initial closing of the offering early if they provide notice of the new offering deadline at least five business days prior to the new offering deadline (absent a material change that would require an extension of the offering and reconfirmation of the investment commitment). StartEngine will notify investors when the issuer meets its target offering amount. Thereafter, the issuer may conduct additional closings until the offering deadline.

#### Minimum and Maximum Investment Amounts

- In order to invest, commit to an investment or communicate on our platform, users must open an account on StartEngine Capital and provide certain personal and non-personal information including information related to income, net worth, and other investments.
- **Investor Limitations:** There are no investment limits for investing in crowdfunding offerings for accredited investors. Non-accredited investors are limited in how much they can invest in all crowdfunding offerings during any 12-month period. The limitation on how much they can invest depends on their net worth (excluding the value of their primary residence) and annual income. If either their annual income or net worth is less than \$124,000, then during any 12-month period, they can invest either \$2,500 or 5% of their annual income or net worth, whichever is greater. If both their annual income and net worth are equal to or more than \$124,000, then during any 12-month period, they can invest up to 10% of annual income or net worth, whichever is greater, but their investments cannot exceed \$124,000.

**EXHIBIT F TO FORM C**

**ADDITIONAL CORPORATE DOCUMENTS**

*[See attached]*

**EXHIBIT G TO FORM C**

**TTW MATERIALS**

*[See attached]*

## EXCITING NEWS

### WE ARE TAKING MYRADAR TO THE NEXT LEVEL

We've always had big dreams for MyRadar, and are excited to share some cool news.

We'll be launching a capital raise on StartEngine soon and want you to join us on our journey! Want in on the action? Drop your info below and be the first to know how you can invest in our growth. This is an opportunity to be a part of something special that you don't want to miss out on, trust us.

Email\*

First Name

Last Name

Potential Investment Amount

Submit

Create your own free form with [HubSpot](#)

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